

Neinor Homes, S.A. (“**Neinor**” or the “**Company**”), in compliance with the reporting requirements provided for on article 227 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities Market Act, hereby informs of the following

### **OTHER RELEVANT INFORMATION**

Further to the other relevant information notice number 9546 on 21 May 2021, and with regard to the merger by absorption of Quabit Inmobiliaria, S.A. (“**Quabit**”) into Neinor, which was approved by their respective General Shareholders' Meetings held on 31 March 2021, we hereby inform you that the merger deed has been registered today with the Commercial Registry of Bizkaia.

As a consequence of the above, today will be the last day Quabit class A's shares will be traded on the Madrid and Valencia Stock Exchanges.

The exchange ratio of Quabit class A's shares for Neinor shares as a result of the merger will take place in accordance with the exchange ratio regime and procedure described in the exchange ratio announcement communicated through the other relevant information notice number 9509 published on 19 May 2021, as updated by the other relevant information notice number 9546 published on 21 May 2021.

As a consequence of the merger, the share capital of Neinor has been set at 799,886,420 euros, divided into 79,988,642 ordinary shares, with a nominal value of 10 euro each, which grant a total of 79,988,642 voting rights (one per share).

The new Neinor shares are expected to start trading on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges on 25 May 2021.

In Madrid, on 24 May 2021

Silvia López Jiménez

Secretary of the Board of Directors