

Neinor Homes, S.A. ("**Neinor**" or the "**Company**"), in compliance with the reporting requirements provided for in article 227 of Law 6/2023, of 17 March, on the Securities Market and Investment Services, and ancillary regulations, hereby informs of the following

OTHER RELEVANT INFORMATION

The following is a trading update containing unaudited interim financial information of the Company and its group for the three month period ended 31 March 2025, as well as preliminary operational data for the Company and its group during said period:

Neinor has managed the sale of 670 housing units, for a total amount of approximately €246 million, representing an increase of 86% in the number of housing units and 97% in amount compared to the same period of the 2024 fiscal year.

Of these sales, 401 housing units and €146 million correspond to projects fully owned by Neinor, representing an increase of 19% in the number of housing units and 28% in amount compared to the same period of the 2024 fiscal year.

 Neinor has closed the first quarter of the 2025 fiscal year with a pre-sales orderbook of 3,828 housing units, for a total amount of approximately €1,270 million.

Of these sales, 1,636 housing units and €638 million correspond to projects fully owned by Neinor.

In view of the interim data disclosed and following the resolution passed by the ordinary general shareholders meeting of Neinor on 31 March 2025, under item Six of its agenda, regarding the share capital reduction in an amount of 30,737,187.91 euros with the aim of refunding shareholder contributions by reducing 0.41 euros the nominal value of the shares (the "**Reduction**"), we hereby inform you that the Company will carry out the following distribution:

	Euros
Gross amount per share entitled to receive it	0.41
Withholding tax per share	0.0041
Net amount per share	0.4059

In accordance with the provisions of Chapter I of Title II of Provincial Law 1/2011, of 24 March, on Capital Transfer Tax and Stamp Duty (*Impuesto de Transmisiones Patrimoniales y Actos Jurídicos Documentados*, "**ITPAJD**"), the refund of contributions envisaged herein is subject to ITPAJD, in its modality of corporate transactions, at the tax rate of 1% on the value of the contributions refunded to the shareholders as share capital reduction. In this regard, the Company will withhold an amount of 0.0041 euros per share, which will be settled and paid by the Company to the Tax Authorities (*Hacienda Foral*) of Bizkaia on behalf of the shareholders.



Subject to compliance with the applicable legal requirements for the Reduction, the relevant dates for the above distribution are as follows:

- Last trading date of Neinor's shares entitling to receive the amount to be repaid (Last Trading Date): 9 May 2025
- Date from which the shares will be traded without the right to receive the amount to be repaid (Ex-Date): 12 May 2025
- Date on which shareholders entitled to receive the amount to be repaid will be determined (Record Date): 13 May 2025
- Payment date: 14 May 2025

The refund of contributions will be made through the means that Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear) makes available to its participating entities, with CaixaBank, S.A. being the paying entity.

In Bilbao, on 8 April 2025



This document has been prepared by Neinor and contains unaudited interim financial information for the Company and its group for the three month period ended 31 March 2025, as well as a trading update with preliminary operational data for the Company and its group during said period. For the purposes of this disclaimer, "**Presentation**" means this document, its contents or any part of it.

The information contained in this Presentation does not purport to be comprehensive or to include all information that may be required to fully analyze the issues referred to therein.

The financial information for the three month period ended 31 March 2025 contained in this Presentation has not been audited or otherwise reviewed by the Company's auditors and is subject to review, modification and approval by the corresponding corporate bodies of the Company. Likewise, the trading update contained in his Presentation is a preliminary advance of operational data of the Company and its group for said period and, hence, is subject to verification, correction, completion and modification. Consequently, both financial information for the three month period ended 31 March 2025 and the trading update are subject to possible adjustments. Certain financial and operational information contained in the Presentation is subject to rounding adjustments.

This presentation may include alternative performance measures ("**APMs**") that have not been prepared under IFRS-EU and have not been reviewed or audited by the Company's auditors nor by any independent expert. Moreover, the way the Company defines and calculates these measures may differ to the way similar measures are calculated by other companies. Accordingly, they may not me comparable.

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