

Neinor Homes, S.A. (“Neinor” or the “Company”), in compliance with article 226 of Law 6/2023, of March 17, on the Securities Market and Investment Services, and ancillary regulations, hereby informs of the following

INSIDE INFORMATION

In relation to the information published today in El Confidencial, we hereby inform that, as part of the analysis of potential strategic investment operations in the Spanish real estate market and in accordance with the provisions of the Company's Strategic Plan for the period 2023-2027, published on 28 March 2023, Neinor Homes is closing an agreement with Bain Capital where Neinor would acquire a 10% stake in Promociones Habitat, S.A. while in simultaneous would subscribe an agreement to manage all of its portfolio, resources and personnel.

At this stage, a Head of Terms, which includes an exclusivity period, was signed, the process of due diligence was favorably concluded and both parties are agreeing the final terms of the long form documentation.

Any additional milestone in this regard will be communicated to the market in accordance with applicable regulations.

In Madrid, on 6 August 2024