

Neinor Homes, S.A. (“**Neinor**” or the “**Company**”), in compliance with the reporting requirements provided for on article 227 of Law 6/2023, of March 17, on the Securities Market and Investment Services, and ancillary regulations, hereby informs of the following

### **OTHER RELEVANT INFORMATION**

Further to the inside information notice published on 12 April 2023 (registration number 1824), regarding, among others, the subscription of a senior facility agreement by the Company (the “**Facility Agreement**”), we hereby inform you that, within the context of the execution of a non-extinctive amendment (*novación modificativa y no extintiva*) to the Facility Agreement (the “**Amendment**”):

- (i) a new creditor has been incorporated into the Facility Agreement with an additional financing commitment, which raises the financing to a total amount of 165 million euros. The financing cost remains unchanged;
- (ii) the final maturity of the Facility Agreement is extended to March 2027;
- (iii) the possibility of increasing the available amount under the Facility Agreement by an additional 35 million euros (i.e., up to 200 million euros) has been provided for, through the incorporation, if applicable, of a new financial entity.

Following the Amendment, the Company’s creditors under the Facility Agreement are Banco Santander, S.A., Banco Bilbao Vizcaya Argentaria, S.A., J.P. Morgan SE, and Société Générale, Sucursal en España.

In Madrid, on 19 March 2024