

Neinor Homes, S.A. ("**Neinor**" or the "**Company**"), in compliance with the reporting requirements provided for on article 227 of Law 6/2023, of March 17, on the Securities Market and Investment Services, and ancillary regulations, hereby informs of the following

OTHER RELEVANT INFORMATION

Further to the inside information notice published on 12 April 2023 (with registry number 1824), the Company hereby announces that it has received confirmation today of the execution of the early redemption of all the notes that remained outstanding issued by the Company in April 2021 under the issuance named "*€300,000,000 4.500% Senior Secured Notes due 2026*" (the "**Notes**" and the "**Redemption**", respectively) upon verification of the fulfilment of the condition precedent to which the Redemption was subject and upon payment to the holders of the Notes of the corresponding amounts in full through the paying agent.

Consequently, the Notes have been fully redeemed and cancelled. In the next few days, the Company will grant the corresponding deed of redemption and cancellation of the Notes for its registration with the Commercial Registry.

Notice is also given of the voluntary termination, at the request of the Company, of the super senior revolving facility agreement referred to in the inside information notice dated 12 April 2023.