

**COMISIÓN NACIONAL DEL MERCADO DE VALORES**

**C/ Edison n. 4**

**28006 Madrid**

Bilbao, 5th October 2017

Neinor Homes, S.A. ("**Neinor**" or the "**Company**"), pursuant to article 228 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, hereby informs of the following:

**MATERIAL FACT**

The Company informs that today, complying with the legal and regulatory requirements, established in the section 5 of the Second Norm of the CNMV's Circular 1/2017 of the 26<sup>th</sup> April ("**CNMVs Circular**") regarding liquidity agreements and in line with market practices, has proceeded to balance the accounts related with the liquidity agreement signed with GESTIÓN DE PATRIMONIOS MOBILIARIOS S.V. S.A. that was communicated to the market via Relevant Fact on 27<sup>th</sup> September 2017 (registry number 256770).

In this regard, 27,046 own shares have been withdrawn from the securities account and 675,871.11 euros have been transferred to the cash account related with the aforementioned liquidity agreement. After these transactions, the balances of the securities and cash accounts related to the aforementioned liquidity agreement are 33,200 own shares and 583,647.40 euros, respectively.

This is brought to your attention in compliance with the section 2e) of the Fourth norm of the CNMV's Circular 1/2017 of the 26<sup>th</sup> April regarding liquidity agreements and in line with market practices.

**Neinor Homes, S.A.**