

Neinor Homes, S.A. (“**Neinor**” or the “**Company**”), in compliance with the reporting requirements provided for in article 226 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities Market Act, and ancillary regulations, hereby informs of the following

### INSIDE INFORMATION

Further to the inside information notice published on 23 February 2022 (with registry number 1774), the Company hereby announces the final results of the tender offer to partially repurchase senior secured notes issued by the Company in April 2021 under the issuance named “€300,000,000 4.500% Senior Secured Notes due 2026” (the “**Notes**”), which are listed on the Official List of the Irish Stock Exchange and are admitted to trading on the Global Exchange Market of the Irish Stock Exchange (the “**Tender Offer**”). The Company also announces the increase of the previously announced Maximum Acceptance Amount from €100,000,000 to €130,000,000 in aggregate principal amount of Notes.

The Tender Offer has been made on the terms and subject to the conditions contained in the tender offer memorandum dated 23 February 2023 (the “**Tender Offer Memorandum**”), has been addressed exclusively to certain Eligible Holders, and is subject to the restrictions described in the Tender Offer Memorandum. Capitalized terms used in this announcement but not otherwise defined shall have the meanings given to them in the Tender Offer Memorandum.

The Final Acceptance Amount, representing the final aggregate principal amount of Notes accepted for purchase by Neinor pursuant to the Tender Offer, is €130,000,000.

The final results of the Tender Offer are as follows:

Description of the Notes	ISIN / Common Code	Final Acceptance Amount	Aggregate Purchase Consideration
4.500% Senior Secured Notes due 2026	XS2332219612 / 233221961	€130,000,000	€122,958,880

The Settlement Date is expected to be 6 March 2023.

Following the cancellation and redemption of the Notes purchased pursuant to the Tender Offer —together with the Notes purchased by the Company until 22 February 2023 in bilateral transactions with their holders and/or in open market transactions and amounting to a total principal amount of approximately €27 million— Notes will remain outstanding in an aggregate principal amount of €142,720,000.

Unless otherwise stated, all announcements to be made in connection with the Tender Offer will be published on the Irish Stock Exchange’s website (<https://live.euronext.com/en/markets/dublin>), and on recognized news services platforms; and will also be notified to the clearing and settlement systems for communication to their participants and, where applicable, on the CNMV’s and the Company’s websites. Copies of such announcements and notices may also be obtained from the Tender Agent.

In Madrid, on 2 March 2023

## **DISCLAIMER**

This announcement must be read in conjunction with the Tender Offer Memorandum distributed separately. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Tender Offer. The contents of this announcement and the Tender Offer Memorandum are not to be construed as legal, business or tax advice. Each holder is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. Any individual or company whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to tender its Notes in connection with the Tender Offer. None of the Company, the Dealer Manager, the Tender Agent and any of their respective affiliates or agents makes any recommendation in this announcement or otherwise as to whether Eligible Holders should tender Notes pursuant to the Tender Offer and, if given or made, any such recommendation may not be relied upon as authorized by the Company, the Dealer Manager, the Tender Agent or any of their respective affiliates or agents.